**INTEREST RATES MARKET NOTICE**

**Date: 27 January 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA* LIMITED** ***–“SBS37”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF *SOUTH AFRICA* LIMITED** on Interest Rate Market with effect from 29 January 2015 under its **Domestic Medium Term Note Programme** dated **25 November 2014**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 90,000,000,000.00

**Total Notes Outstanding** R 68,626,326,541.00

**Bond Code** SBS37

**Nominal Issued** R 1,215,000,000.00

**Issue Price** 100%

**Coupon** 7.975%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 29 January 2020

**Books Close** 20 July, 20 January

**Interest Payment Date(s)** 29 July, 29 January

**Last Day to Register** By 17:00 on 19 July, 19 January

**Issue Date** 29 January 2015

**Date Convention** Following

**Interest Commencement Date** 29 January 2015

**First Interest Payment Date** 29 July 2015

**ISIN No.** ZAG000123282

**Additional Information** Senior Unsecured

Applicable Pricing Supplement:

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS37%20Pricing%20Supplements%2020150129.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS37%20Pricing%20Supplements%2020150129.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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